



Power Switch Kit Instructions

Switching to United Labor Credit Union is a smart and easy move. We assist you in Making the Switch by providing these four simple steps and personal attention to your new accounts!

1. Open your accounts (checking and savings) at United Labor Credit Union by stopping into our branch at 6320 Manchester Ave., Suite 41-C in Kansas City, or complete the forms online at UnitedLaborCU.org.
2. Look over the checklist to ensure you remember to switch all direct deposits and automatic payments. Fill out a direct-deposit or automatic-payment form for each applicable deposit or payment you wish to switch.
3. Complete the transfer request to close your account and transfer your funds from your previous financial institution to United Labor Credit Union. Remember to verify that all checks and automatic payments have cleared from your previous account.
4. Send out all your information for processing. As always, our staff will be happy to assist you. Simply bring in or fax your completed forms to one of our friendly member service representatives. We will review the forms to ensure all are completed accurately and appropriately. Please note that other financial institutions and companies may request completion of additional forms. Please feel free to make copies of the attached forms as necessary.

***Congratulations on
Making the Switch
to United Labor Credit Union!***

Why Make the *Power Switch* to ULCU?

Because United Labor strives to be your primary financial services provider, we promise to offer you the best programs and services to help you reach your financial goals. That includes free financial education and personal attention to all your needs, plus ...

- Free Online Money-Management Tools, including 24/7 Account Access
- Free Checking with Debit Visa
- Special Savings Clubs
- CDs
- Power Platinum Visa Credit Card
- Easy, Affordable Loans
- Surcharge-Free ATMs
- Notary
- Money Orders
- Wire Transfers
- Travelers Checks

... and MORE!



6320 Manchester Ave., Suite 41-C
Kansas City, MO 64133
www.UnitedLaborCU.org
phone: (816) 313-2848
fax: (816) 313-2854



Power Switch Kit

Experience The Power of U when you switch your savings and checking accounts to United Labor Credit Union. It's easier than ever to make the Power Switch over to ULCU from another financial institution that doesn't have your best interests at heart ... use the enclosed forms to have your account transferred, direct deposit and automatic payments made in four simple steps.

Need help? Just call us at (816) 313-2848.



Complete this form and provide it to your current financial institution.

Date: _____

Personal information:

Name _____
Social Security Number _____
Joint Owner/Applicant _____
Joint Owner/Applicant SSN _____
Street Address _____
City, ST ZIP _____
Daytime Phone _____

Transfer My Account FROM:

Financial Institution _____
Street Address _____
City, St ZIP _____
Existing Account Number/s _____

- Please close my account and send the entire balance to me at the address noted above.
- Please close my account and send the entire balance to:

United Labor Credit Union
6320 Manchester Ave., Suite 41-C
Kansas City, MO 64133
Routing Number: 301089047
Phone: (816) 313-2848
Reference Acct. No. _____

I hereby direct you to complete requested transfer from my existing account.

Authorized Signature Date

Joint Owner's Signature Date

Please maintain a balance in your account(s) to cover any outstanding debits and credits. United Labor is not responsible for overdraft charges incurred for insufficient funds at your current financial institution.



Complete this form and provide it to each company that initiates deposits directly into your account(s).

Employer and/or Company Information:

Name _____
Address _____

Personal information:

Name _____
SSN and/or Employee Number _____
Street Address _____
City, ST ZIP _____
Daytime Phone _____

NEW Direct Deposit Information:

United Labor Credit Union
6320 Manchester Ave., Suite 41-C
Kansas City, MO 64133
Routing Number: 301089047
Phone: (816) 313-2848
Reference Acct. No. _____

Please deposit my payroll according to the following:

- Savings Account No. _____
 Net Pay \$ _____ per period
- Checking Account No. _____
 Net Pay \$ _____ per period

I hereby authorize the above named to deposit my net paycheck or other distribution as indicated above. This request is to remain in effect until changed by me in writing. I agree that any funds erroneously deposited into my account in excess of any authorized amount or then current salary may be withdrawn without liability or prior notice. If this form is not sufficient for automatic payments, please forward authorized company form for my signature.

Authorized Signature Date

Please maintain a balance in your account(s) to cover any outstanding debits and credits. United Labor is not responsible for overdraft charges incurred for insufficient funds at your current financial institution.



Complete this form and provide it to each company that automatically deducts payments from your account(s).

Company Information:

Name _____
Address _____

Personal Information:

Name _____
Street Address _____
City, St ZIP _____

Account Number/s Daytime Phone

I recently changed financial institutions and would like to have my automatic payment(s) with your company changed to my new account. Please discontinue debiting my previous account and begin making withdrawals from my United Labor Credit Union Account using the following information:

United Labor Credit Union
6320 Manchester Ave., Suite 41-C
Kansas City, MO 64133
Routing Number: 301089047
Phone: (816) 313-2848
Fax: (816) 313-2854

- Savings Account No. _____
- Checking Account No. _____

Date(s) or Frequency of Payment _____
 Amount Due Amount \$ _____

I hereby direct you to complete requested transfer from my existing account.

Authorized Signature Date

Please maintain a balance in your account(s) to cover any outstanding debits and credits. United Labor is not responsible for overdraft charges incurred for insufficient funds at your current financial institution.