

## *Schedule of Events*

- 8:00 – 8:30 a.m. Doors open for Registration, Breakfast Served (Grandma’s Office Catering)
- 8:30 - 8:45 a.m. WELCOME, Tim Vogler, President, United Labor Credit Union
- 8:45 – 9:20 a.m. Mr. Jeff Lanza, Retired Special Agent, Federal Bureau of Investigation  
“Protecting your nestegg: Stop the con-man before he stops you!”
- 9:30 – 10:15 a.m. Mr. Robert Burks, Senior Vice President, RBC Wealth Management,  
“Earning Income in Retirement”
- 10:30 – 11:15 a.m. Mr. Chad Terry, Certified Financial Planner, BlackRock Investments  
“Social Security Wins & Sins”
- 11:30 – Noon Lunch, National Building Trades Medical Screening Program  
Screener, Walter Smith (Local 20 Retiree)
- 12:15 – 1:00 p.m. AARP Speak Out! Advocate  
“Introduction to AARP’s New Home Fit Program”
- 1:15 – 2:00 p.m. Mr. Jeffrey Easterday, Attorney, Parman & Easterday  
“The Biggest Estate Planning Mistakes People Make”
- 2:15 – 2:45 p.m. Mr. Chris Koster, Missouri Attorney General  
“Protecting the Rights of Missouri’s Senior Consumers ”

## ***Protecting your nestegg: Stop the con-man before he stops you!***



Mr. Jeff Lanza  
FBI Special Agent (retired)

*8:45 - 9:15 a.m.*

Jeff presents to numerous groups on the topic of fraud prevention. He has appeared on The Today Show, Good Morning America, Larry King Live and Fox National News. His expertise has been used as a resource for The American Association of Retired Persons (AARP) Bulletin’s “Scam Alert” column. As a part of the Union Retiree Financial Forum, Jeff will teach attendees how to spot scams and stop scammers in their tracks when they attempt to target your hard-earned nestegg. He will provide handouts and tips for recognizing various types of fraud and how to report it. Jeff is a high-energy presenter who is sure to make you laugh and learn.